

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re:*

CMC II, LLC,

Debtors.<sup>1</sup>

Chapter: 11

Case No.: 21-10461 (JTD)

(Jointly Administered)

Hearing Date: May 13, 2021, 2021 at 2:00 p.m. (ET)

Obj. Deadline: May 6, 2021 at 4:00 p.m. (ET)

**DECLARATION IN SUPPORT OF THE APPLICATION FOR AN  
ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF  
FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Pursuant to 28 USC Section 1746, Clifford Zucker declares as follows :

1. I am a Senior Managing Director with FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), an international consulting firm. I submit this Declaration on behalf of FTI (the “Declaration”) in support of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of CMC II, LLC, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), for an order authorizing the employment and retention of FTI as financial advisor under the terms and conditions set forth in the Application. Except as otherwise noted<sup>2</sup>, I have personal knowledge of the matters set forth herein.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: CMC II, LLC (6973), Salus Rehabilitation, LLC (4037), 207 Marshall Drive Operations LLC (8470), 803 Oak Street Operations LLC (3900), Sea Crest Health Care Management, LLC (2940), and Consulate Management Company, LLC (5824). The address of the Debtors’ corporate headquarters is 800 Concourse Parkway South, Maitland, Florida 32751.

<sup>2</sup> Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

**Disinterestedness and Eligibility**

2. In connection with the preparation of this Declaration, FTI conducted a review of its contacts with the Debtors, their affiliates and certain entities holding large claims against or interests in the Debtors that were made reasonably known to FTI. A listing of the parties reviewed is reflected on Exhibit A to this Declaration. FTI's review, completed under my supervision, consisted of a query of the Exhibit A parties within an internal computer database containing names of individuals and entities that are present or recent former clients of FTI. A listing of such relationships that FTI identified during this process is set forth on Exhibit B to this Declaration.

3. Based on the results of its review, except as otherwise discussed herein FTI does not have a relationship with any of the parties on Exhibit A in matters related to these proceedings. FTI has provided and could reasonably expect to continue to provide services unrelated to the Debtors' cases for the various entities shown on Exhibit B. FTI's assistance to these parties has been related to providing various financial restructuring, litigation support, technology, strategic communications, and economic consulting services. To the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, nor does FTI's involvement in these cases compromise its ability to continue such consulting services.

4. It is my understanding that FTI previously performed litigation services on behalf of debtor Consulate Management Company regarding the matter *U.S. and Florida ex. rel. Ruckh v. Consulate Management Company* (the "FTI Consulate Engagement"). FTI was retained on the Consulate Engagement in November 2015 and performed services through February 2017. FTI is not owed any outstanding fees relating the the Consulate Engagement.

5. In order to maintain the confidentiality of the client information in connection with FTI's engagement on behalf of the Committee (the "FTI Committee Engagement"), FTI will

protect the client information through the use of its Ethical Wall procedures. In conjunction with the foregoing, FTI has established and will maintain the following internal procedures: (i) each FTI professional on the FTI Committee Engagement (“FTI Committee Professionals”) and the FTI Consulate Engagement (“FTI Consulate Professionals”) shall acknowledge in writing that he or she may receive certain nonpublic information and that he or she is aware of the information wall in effect and will follow the information wall procedures therein; (ii) FTI Committee Professionals will not directly or indirectly share any nonpublic information generated by, received from or relating to Committee activities or Committee membership with FTI Consulate Professionals, and FTI Consulate Professionals will not directly or indirectly share any nonpublic information generated by, received from or relating to the FTI Consulate Engagement, with FTI Committee Professionals, except that a good-faith communication of publicly available information shall not be presumed to be a breach of the obligations of FTI or any FTI Committee Professionals or FTI Consulate Professionals under such information wall procedures; (iii) FTI is setting up electronic internal security walls to ensure that only FTI employees involved directly with or working on the FTI Committee Engagement may have access to the information, databases, e-mails, schedules or any other information relating to that engagement; (iv) FTI shall periodically monitor, consistent with its ordinary course compliance practice, communications through electronic means among FTI Committee Professionals and FTI Consulate Professionals to ensure that such exchanges are performed in a manner consistent with the information wall procedures; (v) FTI shall immediately disclose to Committee counsel and the United States Trustee any material breaches of the procedures described herein. If FTI ceases to act as advisor to the Committee, it will continue to follow the procedures set forth above until a plan has been confirmed in the Debtors’ chapter 11 case or the chapter 11 case has been converted or dismissed.

6. Further, as part of its diverse practice, FTI appears in numerous cases, proceedings and transactions that involve many different professionals, including attorneys, accountants and financial consultants, who may represent claimants and parties-in-interest in the Debtors' cases. Also, FTI has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys, law firms and financial institutions, some of whom may be involved in these proceedings.

7. In addition, FTI has in the past, may currently and will likely in the future be working with or against other professionals involved in these cases in matters unrelated to the Debtors and these cases. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests adverse to the estate, and none are in connection with these cases.

8. FTI is not believed to be a "Creditor" with respect to fees and expenses of any of the Debtors within the meaning of Section 101(10) of the Bankruptcy Code. Further, neither I nor any other member of the FTI engagement team serving this Committee, to the best of my knowledge, is a holder of any outstanding debt instruments or shares of the Debtors' stock.

9. As such, to the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code.

10. It is FTI's policy and intent to update and expand its ongoing relationship search for additional parties in interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, FTI will promptly file a Bankruptcy Rule 2014(a) Supplemental Declaration.

**Professional Compensation**

11. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, applicable U.S. Trustee guidelines and local rules, FTI will seek payment for compensation on an hourly basis, plus reimbursement of actual and necessary expenses incurred by FTI, including legal fees related to this retention application and future fee applications as approved by the court. FTI's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application for the employment of FTI. These hourly rates are adjusted periodically.

12. According to FTI's books and records, during the ninety day period prior to the Debtors' petition date, FTI performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.

13. To the best of my knowledge, a) no commitments have been made or received by FTI with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code and b) FTI has no agreement with any other entity to share with such entity any compensation received by FTI in connection with these chapter 11 cases.

I declare under penalty of perjury that the foregoing is true and correct

Executed this 15<sup>th</sup> day of April, 2021

/s/ Clifford Zucker  
Clifford Zucker

**EXHIBIT A**

**Listing of Parties-in-Interest Reviewed for Current and Recent Former Relationships**

**Debtors**

207 Marshall Drive Operations LLC  
803 Oak Street Operations LLC  
CMC II, LLC  
Consulate Management Company, LLC  
Salus Rehabilitation, LLC  
Sea Crest Health Care Management, LLC

**Equity Security Holders**

Arnold Whitman  
Aryeh Platschek  
Ben Landa  
Bob Hartman  
Columbia Pacific  
Shelly Salcam  
Steve Fishman  
Zvi Tress

**Affiliates/JV**

10040 Hillview Road Operations LLC  
1010 Carpenters Way Operations LLC  
1026 Albee Farm Road Operations LLC  
1061 Virginia Street Operations LLC  
1111 Drury Lane Operations LLC  
1120 West Donegan Avenue Operations LLC  
11565 Harts Road Operations LLC  
12170 Cortez Boulevard Operations LLC  
125 Alma Boulevard Operations LLC  
1445 Howell Avenue Operations LLC  
1465 Oakfield Drive Operations LLC  
1507 South Tuttle Avenue Operations LLC  
15204 West Colonial Drive Operations LLC  
1550 Jess Parrish Court Operations LLC  
1615 Miami Road Operations LLC  
1820 Shore Drive Operations LLC  
1851 Elkcarn Boulevard Operations LLC  
1937 Jenks Avenue Operations LLC  
195 Mattie M. Kelly Boulevard Operations LLC  
207 Marshall Drive Operations LLC  
216 Santa Barbara Boulevard Operations LLC  
2333 North Brentwood Circle Operations LLC

2401 NE 2nd Street Operations LLC  
2599 NW 55th Avenue Operations, LLC  
2826 Cleveland Avenue Operations LLC  
2916 Habana Way Operations LLC  
2939 South Haverhill Road Operations LLC  
3001 Palm Coast Parkway Operations LLC  
3101 Ginger Drive Operations LLC  
3110 Oakbridge Boulevard Operations LLC  
3735 Evans Avenue Operations LLC  
3825 Countryside Boulevard Operations LLC  
3920 Rosewood Way Operations LLC  
4200 Washington Street Operations LLC  
4641 Old Canoe Creek Road Operations LLC  
500 South Hospital Drive Operations LLC  
5065 Wallis Road Operations LLC  
518 West Fletcher Avenue Operations LLC  
5405 Babcock Street Operations LLC  
5725 NW 186th Street Operations, LLC  
5901 NW 79th Avenue Operations, LLC  
611 South 13th Street Operations LLC  
626 North Tyndall Parkway Operations LLC  
6305 Cortez Road West Operations LLC  
6414 13th Road South Operations LLC  
650 Reed Canal Road Operations LLC  
6700 NW 10th Place Operations LLC  
6931 W Sunrise Boulevard Operations, LLC  
702 South Kings Avenue Operations LLC  
710 North Sun Drive Operations LLC  
741 South Beneva Road Operations LLC  
777 Ninth Street North Operations LLC  
7950 Lake Underhill Road Operations LLC  
803 Oak Street Operations LLC  
9035 Bryan Dairy Road Operations LLC  
9311 South Orange Blossom Trail Operations LLC  
9355 San Jose Boulevard Operations LLC  
9400 SW 137th Avenue Operations, LLC  
Alpha Health Care Properties, LLC  
Ambassador Ancillary Services, LLC  
Ambassador Rehabilitative Services, LLC  
AON Risk Services, Inc.  
Ashland Facility Operations, LLC

Ashton Court Healthcare, LLC  
 Assisted Living at Frostburg Village Facility  
 Augusta Facility Operations, LLC  
 Augusta Health Care Properties, LLC  
 Baya Nursing and Rehabilitation, LLC  
 Bayonet Point Facility Operations, LLC  
 Bossier Healthcare, LLC  
 Brandon Facility Operations, LLC  
 Brentwood Meadow Health Care Associates, LLC  
 Briley Facility Operations, LLC  
 Brownsboro Hills Healthcare, LLC  
 Canonsburg Property Investors, LLC  
 Capital Health Care Associates, LLC  
 Cardinal North Carolina Healthcare, LLC  
 Carey Facility Operations, LLC  
 Cary Healthcare, LLC  
 Catalina Gardens Health Care Associates, LLC  
 Catalina Health Care Associates, LLC  
 Centennial Acquisition Corporation  
 Centennial Employee Management, LLC  
 Centennial Five Star Master Tenant, LLC  
 Centennial Healthcare Corporation  
 Centennial Healthcare Holding Company, LLC  
 Centennial Healthcare Investment Corporation  
 Centennial Healthcare Management Corporation  
 Centennial Healthcare Properties Corporation  
 Centennial Healthcare Properties, LLC  
 Centennial Management Investment, LLC  
 Centennial Master Subtenant, LLC  
 Centennial Master Tenant, LLC  
 Centennial Newco Holding Company, LLC  
 Centennial Professional Therapy Services  
 Centennial SEHC Master Tenant, LLC  
 Centennial Service Corporation-Grant Park  
 Charlwell Healthcare, LLC  
 Chenal Healthcare, LLC  
 Cheswick Facility Operations, LLC  
 Chic Holding Company, LLC  
 CHMC Holding Company, LLC  
 CHPC Holding Company, LLC  
 Clay County Healthcare, LLC  
 Clearwater Healthcare, LLC  
 CMC II, LLC  
 Coastal Administrative Services, LLC  
 Coastal Management Investment, LLC  
 Connected Solutions Group LLC  
 Consulate EV Acquisition, LLC  
 Consulate EV Master Tenant, LLC  
 Consulate EV Operations I, LLC  
 Consulate Facility Leasing, LLC  
 Consulate Management Company, LLC

Consulate MZHBS Leaseholdings, LLC  
 Consulate NHCG Leaseholdings, LLC  
 Corporation  
 Country Meadow Facility Operations, LLC  
 CPSTN Management, LLC  
 Crestline Facility Operations, LLC  
 Cypress Manor Health Care Associates, LLC  
 Cypress Square Health Care Associates, LLC  
 D.C. Medical Investors Limited Partnership  
 Dolphins View Healthcare, LLC  
 Donegan Square Health Care Associates, LLC  
 Down East Healthcare, LLC  
 Edinborough Square Health Care Associates, LLC  
 Emerald Ridge Healthcare, LLC  
 Envoy Health Care, LLC  
 Envoy Management Company, LLC  
 Envoy of Alexandria, LLC  
 Envoy of Denton, LLC  
 Envoy of Forest Hills, LLC  
 Envoy of Fork Union, LLC  
 Envoy of Goochland, LLC  
 Envoy of Lawrenceville, LLC  
 Envoy of Norfolk, LLC  
 Envoy of Pikesville, LLC  
 Envoy of Richmond, LLC  
 Envoy of Somerset, LLC  
 Envoy of Staunton, LLC  
 Envoy of Williamsburg, LLC  
 Envoy of Winchester, LLC  
 Envoy of Woodbridge, LLC  
 Epsilon Health Care Properties, LLC  
 Ferriday Healthcare, LLC  
 Florida Health Care Properties, LLC  
 Floridian Facility Operations, LLC  
 Forrest Oakes Healthcare, LLC  
 Franklinton Healthcare, LLC  
 Frostburg Facility Operations, LLC  
 Garden Court Healthcare, LLC  
 Gateway Healthcare, LLC  
 Genoa Healthcare Consulting, LLC  
 Genoa Healthcare Group, LLC  
 Glenburney Healthcare, LLC  
 Governor's Creek Health and Rehabilitation Center  
 Grant Park Nursing Home Limited Partnership  
 Grayson Facility Operations, LLC  
 Greenfield Facility Operations, LLC  
 Harbor Pointe Facility Operations, LLC  
 Health Services  
 Hilltop Mississippi Healthcare, LLC  
 Hilltopper Holding Corp.  
 Hollywell Healthcare, LLC

Hunter Woods Healthcare, LLC  
 Hurstbourne Healthcare, LLC  
 Jacksonville Facility Operations, LLC  
 Jennings Healthcare, LLC  
 Kannapolis Healthcare, LLC  
 KD Healthcare, LLC  
 Kenton Facility Operations, LLC  
 Kenwood View Healthcare, LLC  
 Kimwell Healthcare, LLC  
 Kings Daughters Facility Operations, LLC  
 Kissimmee Facility Operations, LLC  
 Lake Parker Facility Operations, LLC  
 Lakeland Facility Operations, LLC  
 LaVie Care Centers, LLC  
 Legends Facility Operations, LLC  
 Libby Healthcare, LLC  
 Lincoln Center Healthcare, LLC  
 Locust Grove Facility Operations, LLC  
 LTC Insurance Associates, LLC  
 Lucasville I Facility Operations, LLC  
 Lucasville II Facility Operations, LLC  
 Luther Ridge Facility Operations, LLC  
 LV CHC Holdings I, LLC  
 LV Investment, LLC  
 LV Operations I, LLC  
 LV Operations II, LLC  
 LVE Holdco, LLC  
 LVE Master Tenant 1, LLC  
 LVE Master Tenant 2, LLC  
 LVE Master Tenant 3, LLC  
 LVE Master Tenant 4, LLC  
 LVFH Master Tenant, LLC  
 LVSC Holdings, LLC  
 LVT Master Tenant, LLC  
 Ma Healthcare Holding Company, LLC  
 Manor at St. Luke Village Facility Operations, LLC  
 Marshall Health and Rehabilitation Center  
 McComb Healthcare, LLC  
 Melbourne Facility Operations, LLC  
 Miami Facility Operations, LLC  
 Milton Healthcare, LLC  
 MLNM Master Tenant, LLC  
 Montclair Healthcare, LLC  
 Mount Royal Facility Operations, LLC  
 NENC Healthcare Holding Company, LLC  
 New Harmonie Healthcare, LLC  
 New Port Richey Facility Operations, LLC  
 Newport News Facility Operations, LLC  
 Norfolk Facility Operations, LLC  
 North Carolina Master Tenant, LLC  
 North Fort Myers Facility Operations, LLC  
 North Strabane Facility Operations, LLC  
 NSPR Care Centers, LLC  
 NSPR Operations I, LLC  
 NSPR Operations II, LLC  
 NSPRMC, LLC  
 Oak Grove Healthcare, LLC  
 Oaks at Sweeten Creek Healthcare, LLC  
 Omro Healthcare, LLC  
 Operations, LLC  
 Operations, LLC  
 Orange Park Facility Operations, LLC  
 Osprey Nursing and Rehabilitation, LLC  
 Paloma Blanca Health Care Associates, LLC  
 Parkside Facility Operations, LLC  
 Parkview Facility Operations, LLC  
 Parkview Healthcare, LLC  
 Parkview Manor Healthcare, LLC  
 Parkwell Healthcare, LLC  
 Pavilion at St. Luke Village Facility Operations, LLC  
 Penn Village Facility Operations, LLC  
 Pennknoll Village Facility Operations, LLC  
 Pensacola Facility Operations, LLC  
 Perry Village Facility Operations, LLC  
 Pheasant Ridge Facility Operations, LLC  
 Piketon Facility Operations, LLC  
 Pine River Healthcare, LLC  
 Pinelake Healthcare, LLC  
 Pinewood Healthcare, LLC  
 PM Realty Group  
 Port Charlotte Facility Operations, LLC  
 Prine Systems Inc.  
 QCPMT, LLC  
 RAC Insurance Investors, LLC  
 Reeders Facility Operations, LLC  
 Retirement Village of North Strabane Facility  
 RF Technologies Inc.  
 Ridgewood Facility Operations, LLC  
 Riley Healthcare, LLC  
 Riverbend Healthcare, LLC  
 Riverview Of Ann Arbor Healthcare, LLC  
 Royal Terrace Healthcare, LLC  
 Safety Harbor Facility Operations, LLC  
 Salus Management Investment, LLC  
 Salus Rehabilitation, LLC  
 Sarasota Facility Operations, LLC  
 Sea Crest Health Care Management, LLC  
 Sheridan Indiana Healthcare, LLC  
 Shoreline Healthcare Management, LLC  
 Skyline Facility Operations, LLC  
 South Carolina Facility Operations, L.L.C.



Southpoint Health Care Associates, LLC  
 St. Petersburg Facility Operations, LLC  
 Starkville Manor Healthcare, LLC  
 Stratford Facility Operations, LLC  
 Summit Facility Operations, LLC  
 Susquehanna Village Facility Operations, LLC  
 Swan Pointe Facility Operations, LLC  
 Tallahassee Facility Operations, LLC  
 Tarpon Health Care Associates, LLC  
 THS Partners I, Inc.  
 THS Partners II, Inc.  
 Transitional Health Partners D/B/A Transitional  
 Transitional Health Services, Inc.  
 Valley View Healthcare, LLC  
 Vapamt, LLC  
 Vero Beach Facility Operations, LLC  
 VNTG HD Master Tenant, LLC  
 Walnut Cove Healthcare, LLC  
 Wayne Healthcare, LLC  
 Wellington Healthcare, LLC  
 Wellston Facility Operations, LLC  
 West Altamonte Facility Operations, LLC  
 West Palm Beach Facility Operations, LLC  
 Westerville Facility Operations, LLC  
 Westwood Healthcare, LLC  
 Whispering Hills Facility Operations, LLC  
 Whitehall Of Ann Arbor Healthcare, LLC  
 Whitehall Of Novi Healthcare, LLC  
 Williamsburg Facility Operations, LLC  
 Willowbrook Healthcare, LLC  
 Wilora Lake Healthcare, LLC  
 Windsor Facility Operations, LLC  
 Winona Manor Healthcare, LLC  
 Winter Haven Facility Operations, LLC  
 Woodbine Healthcare, LLC  
 Woodstock Facility Operations, LLC

**Professionals**

Alvarez & Marsal North America, LLC  
 Bankruptcy Management Solutions, Inc.  
 Chipman Brown Cicero & Cole, LLP  
 Evans Senior Investments (ESI)  
 JS Evans LLC d/b/a Evans Senior Investments  
 Midcap Financial Services, LLC  
 Skadden Arps Slate Meagher & Flom LLP  
 Stretto

**Banks/Lenders/Other Third Party Providers**

Alternative Service Concepts, LLC  
 Automatic Data Processing, Inc. (ADP)  
 Concur

Elan Financial Services  
 Optum Bank  
 PayActiv, Inc.  
 PNC Financial Services  
 Regions Financial Corporation  
 Seacoast Bank  
 Wells Fargo Bank N.A.

**Insurance**

ACE USA  
 AFCO  
 Arch Insurance Company  
 Ategrity Specialty Insurance Co  
 Axis Surplus Insurance Corp  
 Chubb Bermuda Insurance Ltd  
 Colony Insurance Co  
 Crum & Forster Specialty Insurance Co  
 Endurance American Specialty  
 Everest Indemnity Insurance Co  
 Hartford Insurance  
 Hudson Excess Insurance Company  
 Indian Harbor  
 Ironshore Specialty Insurance Co  
 Lexington Insurance Co  
 Lloyd's Of London  
 Maxum Indemnity Company  
 RSUI Group, Inc.  
 Travelers Property Casualty Co Of America  
 UnitedHealthcare  
 Westchester Surplus Lines Insurance Co  
 Westfield Bank, FSB  
 XL Insurance

**Landlords**

Concourse LLC  
 FC Encore  
 FC Encore Properties HK, LLC  
 KBS Capital Advisors, LLC  
 KBS Sor Crown Pointe, LLC  
 Pheasant Ridge Office Buildings, LLC  
 THNYIF REIV Mike, LLC  
 Williams Mullen

**Official Creditors' Committee Members**

Angela Ruckh, as Relator for the United States of  
 America  
 Medline Industries Inc  
 Sharon Ann Outwater

**Official Creditors' Committee Members'  
 Attorneys**

Kellogg, Hansen, Figel, Todd and Frederick  
Wilkes & Associates

**Official Creditors' Committee Attorneys**  
Porzio, Bromberg, & Newman

**Largest Unsecured Creditors**

Ann Pate  
Bertha Owsley  
Brian Fike  
Dorothy Fleming  
Elewease Akers  
Estate of Annie Ruth Hurley  
Estate of Audrey G. Parker  
Estate of Bedie Finley  
Estate of Doroty Mendloa  
Estate of Frances Pauline Harper  
Estate of Georgia Roselee Wren  
Estate of Porter Wiley Sr.  
Estate of Sheila Baldree  
Estate of Sutterphine  
Estate of Waver Nash  
Fayeran L. Norman  
Gary D. Bass  
Gary Parker  
Genesis Rehabilitation Services  
Healthcare Services Group  
James Edward Foster  
Lillie Wiley  
Manis Owsley  
Mary Holt  
Mary Jewell  
Microsoft Corporation  
Modcomp Inc.  
Omnicare Inc.  
Richard John Brown  
Robert A. Lee  
Ruth Ann Dugan  
Sandra Masters  
Sharon Miller  
The Estate of Robert Fike  
Trident Holding Company, LLC  
William C. Akers, Jr.  
Willim Jewell

**Office of the U.S. Trustee**

Andrew R. Vara  
Benjamin Hackman  
Christine Green  
David Buchbinder  
David Villagrana

Diane Giordano  
Dion Wynn  
Edith A. Serrano  
Hannah M. McCollum  
Holly Dice  
James R. O'Malley  
Jane Leamy  
Jeffrey Heck  
Juliet Sarkessian  
Karen Starr  
Lauren Attix  
Linda Casey  
Linda Richenderfer  
Michael Panacio  
Ramona Vinson  
Richard Schepacarter  
Robert Agarwal  
Rosa Sierra  
Shakima L. Dortch  
T. Patrick Tinker  
Timothy J. Fox, Jr.

**Officers and Directors**

Alan J. Carr  
Christopher Bryson  
Daniel E. Dias  
Gregory L. Hayes  
Kenneth S. Ussery  
Russell D. Ragland, Jr.  
Steven A. Van Camp  
Todd B. Mehaffey

**Other Significant Creditors**

Canadian Imperial Bank of Commerce (CIBC)  
Omega Healthcare Investors

**Taxing Authorities/Regulatory Agencies**

Agency for Health Care Administration  
Alabama Department of Revenue  
Arkansas Department of Finance and Administration  
California Tax Service Center  
City of Roanoke Treasurer  
Clay County Tax Collector  
Comptroller of Maryland  
DeKalb County Tax Commissioner, Collections  
Division  
Georgia Department of Revenue  
Internal Revenue Service  
Kentucky Department of Revenue  
Louisiana Department of Revenue  
Medicaid

Medicare  
 Minnesota Department of Revenue  
 Mississippi Department of Revenue  
 North Carolina Department of Revenue  
 Ohio Department of Taxation  
 Orange County Tax Collector  
 Pennsylvania Department of Revenue  
 South Carolina Department of Revenue  
 State of Florida Department of Revenue  
 Taylor County  
 Tennessee Department of Revenue  
 UNUM Group  
 Virginia Department of Taxation  
 West Virginia State Tax Department

**Unions**

WellCare

**United States Bankruptcy Court for the District of Delaware**

Cacia Batts  
 Catherine Farrell  
 Cheryl Szymanski  
 Claire Brady  
 Danielle Gadson  
 Hon. Brendan L. Shannon  
 Hon. Christopher S. Sontchi  
 Hon. John T. Dorsey  
 Hon. Karen B. Owens  
 Hon. Laurie Selber Silverstein  
 Hon. Mary F. Walrath  
 Jill Walker  
 Joan Ranieri  
 Laura Haney  
 Laurie Capp  
 Lora Johnson  
 Marquetta Lopez  
 Rachel Bello  
 Robert Cavello

**Vendors (incl. Utilities)**

Ability Network Inc  
 ACR Solutions LLC  
 Adolfo C Dulay MD PA  
 Advanced Disposal  
 Agency for Health Care Admin  
 Allbridge (Bulk TV)  
 Allbridge LLC  
 Allegiance Corporation  
 American Arbitration Association  
 American Health Care Assn

Amerigas  
 Appextremes LLC  
 Arbor Temporary Services  
 AVSC Holding Corporation  
 B&B Utility Services LLC  
 Barracuda Networks Inc  
 Bill Mullen  
 BSI  
 Bulk TV Top Co LLC  
 C Gurol Erbay MD PA  
 C&C Meditec LLC  
 Care Tech Solutions, Inc.  
 CCA Financial LLC  
 CDW Government  
 Cellhire USA LLC  
 Center State Electric Inc  
 CenturyLink  
 Charles Schwab Bank  
 Chartwell Partners  
 City of Green Cove Springs  
 City of Perry  
 Clay County Tax Collector  
 CNL Inc  
 Comcast  
 ComplianceLine LLC  
 Concur Technologies Inc  
 Continental American Insurance  
 Data Sales Co Inc  
 DataSite Atlanta SF LLC  
 Davidoff Hutcher & Citron, LLP  
 Dell Financial Services LLC  
 Derwent & Associates PLLC  
 Dias & Associates PA  
 Direct Supply  
 DirectEmployers Association  
 Drivetrain Advisors Ltd  
 Duke Energy  
 DynaFire Inc.  
 EyeMed  
 FairPoint Communications, Inc.  
 FC Encore Master Landlord A  
 FC Investors XXI, LLC  
 FHCA  
 First Coast Service Options  
 First Insurance Funding Corp  
 Florida Dept of Revenue  
 Ford Dean & Rotundo, PA  
 Georgia Department of Revenue  
 Greyson Communications, Inc.  
 Hanmi Bank  
 Hertz Corporation

Hodges-Mace, LLC  
 Holli Lin Jones  
 Home Depot USA Inc  
 Huntington Technology Finance  
 iCIMS, Inc.  
 Ig Igloo Holdings Inc  
 Indeed Inc  
 Infor (US), Inc  
 Inpatient Consultants Of Florida Inc.  
 International Union  
 Iron Mountain  
 Jeff Rader  
 Joerns, LLC  
 JYP Orlando, LLC.  
 KBS Strategic Opportunity REIT  
 Kno2 LLC  
 L. Siegel  
 Lands' End Inc.  
 Lawrence R. Siegel, Esq.  
 Level 3 Communications LLC  
 LinkedIn Corporation  
 Lojek, Agnes  
 Maitland Concourse Holdings  
 Majority Forward Fund  
 Marsh USA Inc  
 Marshall Health- Petty Cash  
 Medic Air Systems Inc  
 Medical Depot Inc  
 Medical Solutions LLC  
 MetLife, Inc.  
 MJM Electric Inc  
 Monster Worldwide Inc  
 MoreDirect, Inc.  
 National Telecom Deployments  
 Odell Construction Services  
 Office Business Solutions, LLC  
 OHI Asset HUD SF CA, LLC  
 One Nation  
 Optum Bank Inc.  
 Orange County Tax Collector  
 Pamela Rosen, Esq.  
 PayActiv Inc.  
 Pheasant Ridge Office Buildings LLC  
 Pitney Bowes Global Financial Services  
 Pointclickcare Technologies  
 Polaris Pharmacy Services  
 Powell Trachtman Logan Carrle & Lombardo P.C.  
 Pro Nail Supply  
 Profit Recovery Partners LLC  
 Purchase Power  
 Purchase Power LLC

Ramba Law Group LLC  
 Republic Services Inc.  
 Respiratory Health Services  
 Robotalker.com LLC  
 Sagewell Healthcare Benefits  
 Sawyer Gas  
 Schock Logistics Inc.  
 Scott Lithographing Company  
 Sedgwick Claims Management  
 ServiceNow, Inc.  
 Sharp Business Systems  
 Shred-It USA, LLC  
 Silliter, John  
 Sirius XM Radio Inc.  
 Skill Survey Inc.  
 Smith Health Inc.  
 Smith, Charles W  
 Solarwinds Inc.  
 Sonian Inc.  
 SSI Group Inc.  
 Staples Business Advantage  
 Stephanie Hammer  
 Stephen Charles Biondi  
 Stericycle Inc.  
 Tangoe, Inc.  
 Taylor County Tax Collector  
 Team TSI Corporation  
 TEKsystems Inc.  
 Telemessage, Inc.  
 The Lawrence Law Group PA  
 The Sunshine Group  
 Thomas, John C.  
 Time Warner Cable  
 Twilio, Inc.  
 United Food and Commercial Workers  
 United Healthcare Insurance Co  
 UNUM Life Insurance Co of America  
 Var Resources, LLC.  
 Verizon  
 Verizon Wireless  
 Wall Street Systems Delaware  
 Waste Pro  
 Wells Fargo Vendor Financial Services  
 West Health Advocate Solutions  
 Westfield Insurance Company  
 Westminster Clock Company  
 Wilkes McHugh PA Trust Account  
 William G Johnston  
 William Mathies  
 Windstream Communications  
 Windstream Holdings Inc.

Worldwide Distributors Inc  
Worxtime, LLC  
WP Astro Parent

ZipRecruiter Inc  
Zoom Video Communications Inc

**EXHIBIT B**

**Listing of Parties-in-Interest Noted for Court Disclosure**

**Relationships in Matters Related to These Proceedings**

None

**Relationships in Unrelated Matters**

**Current**

**Equity Security Holders**

Columbia Pacific

Omnicare Inc.

**Other Significant Creditors**

Canadian Imperial Bank of Commerce (CIBC)

**Affiliates/JV**

RF Technologies Inc.

**Taxing Authorities/Regulatory Agencies**

Alabama Department of Revenue

Internal Revenue Service

Medicaid

Medicare

Ohio Department of Taxation

Pennsylvania Department of Revenue

**Professionals**

Skadden Arps Slate Meagher & Flom LLP

**Banks/Lenders/Other Third Party Providers**

Automatic Data Processing, Inc. (ADP)

Regions Financial Corporation

Wells Fargo Bank N.A.

**Vendors (incl. Utilities)**

Amerigas

CenturyLink

Comcast

Direct Supply

Duke Energy

Florida Dept of Revenue

Hanmi Bank

Hertz Corporation

Iron Mountain

Level 3 Communications LLC

LinkedIn Corporation

MetLife, Inc.

Pointclickcare Technologies

Republic Services Inc.

ServiceNow, Inc.

Staples Business Advantage

Stericycle Inc.

Time Warner Cable

United Healthcare Insurance Co

Verizon

Verizon Wireless

**Insurance**

ACE USA

Arch Insurance Company

Endurance American Specialty

Hartford Insurance

Lexington Insurance Co

Lloyd's Of London

UnitedHealthcare

XL Insurance

**Landlords**

Williams Mullen

**Official Creditors' Committee Members**

Medline Industries Inc

**Official Creditors' Committee Members'**

**Attorneys**

Kellogg, Hansen, Figel, Todd and Frederick

**Largest Unsecured Creditors**

Microsoft Corporation

**Former (Past 2 Years)**

**Affiliates/JV**

Pinewood Healthcare, LLC

**Banks/Lenders/Other Third Party Providers**

PNC Financial Services

**Insurance**

Colony Insurance Co

**Taxing Authorities/Regulatory Agencies**

Kentucky Department of Revenue

**Vendors (incl. Utilities)**

CDW Government

Home Depot USA Inc

Marsh USA Inc

Wilkes McHugh PA Trust Account

Windstream Communications

Windstream Holdings Inc.

Zoom Video Communications Inc